

Introduction to O Foods Ltd.

Growth through Collaboration

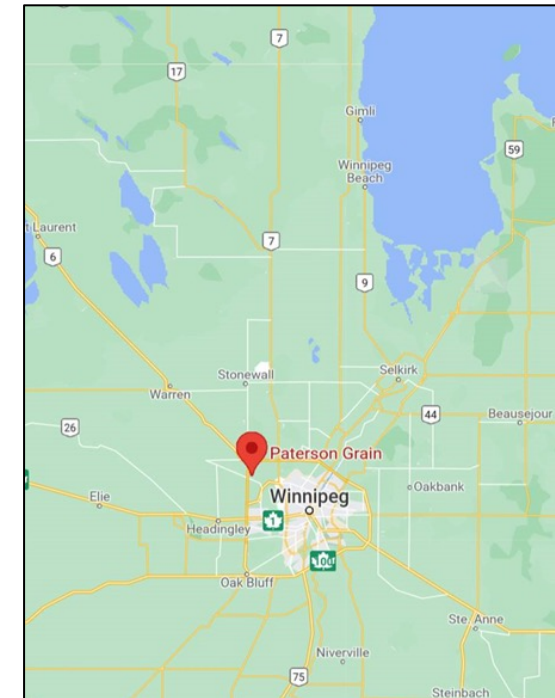
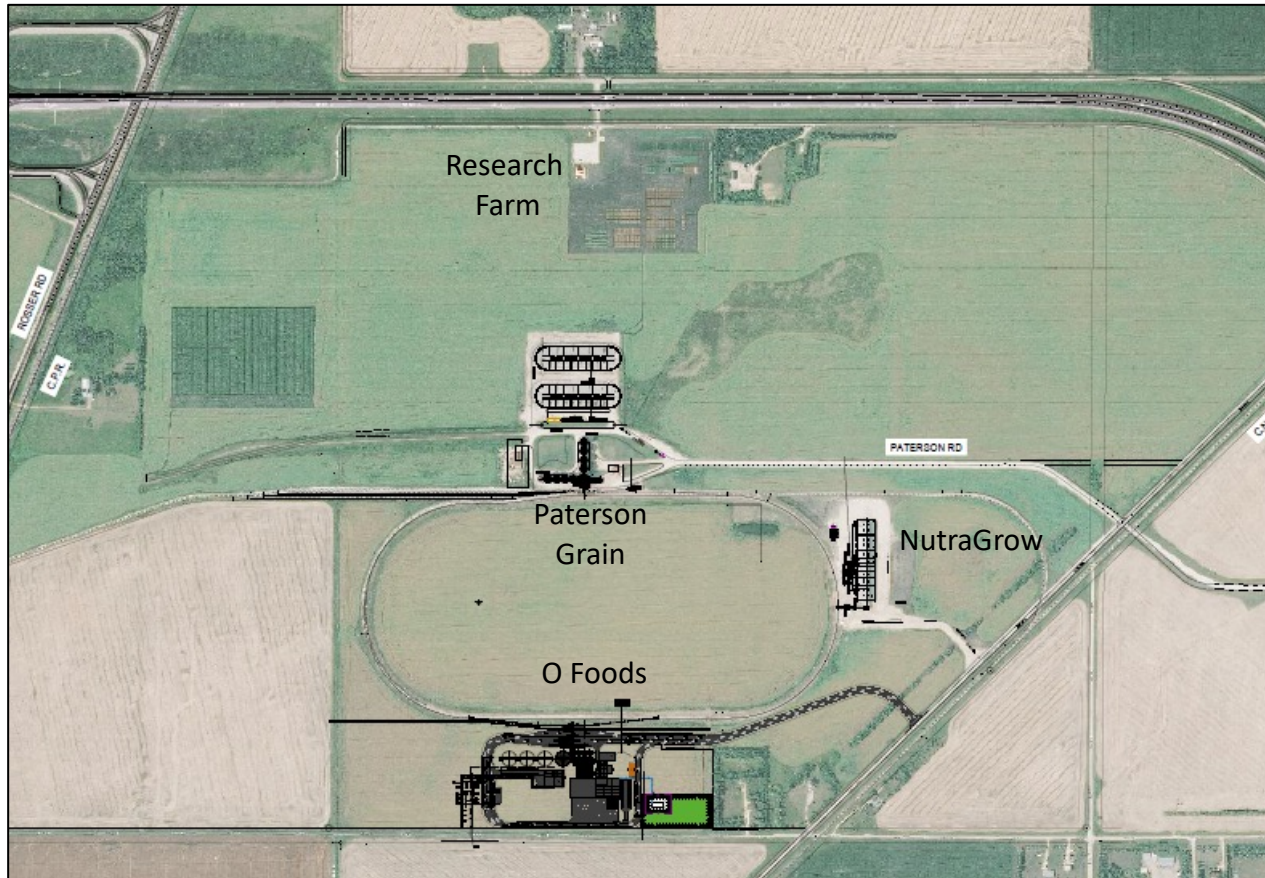


Our Interest in Oat Processing

- ✓ Oats have been a strategic fit for Paterson Grain.
- ✓ Oat program has grown significantly over the past decade.
- ✓ Excellent growers that are willing to collaborate on sourcing initiatives.
- ✓ Extremely strong demand associated with beverages and coffee creamer alternatives.
- ✓ Market trend for plant-based foods and beverages will benefit the oat market.

Our Location

(NW of Winnipeg)





Operational Highlights

- ✓ High-capacity grain receiving and storage.
- ✓ Leader in Sustainability
 - Grower sourcing programs
 - Research farm development work
 - Efficient, automated milling process
 - Goal is for the mill to use 100% renewable fuels
- ✓ Excellent truck and rail logistics with ability to utilize CP, CN, and BN.
- ✓ Site infrastructure is in place to significantly increase capacity.

Fall Construction was Ideal



Winter Construction has been...



Our Capability

- ✓ Final phase will process 250,000 mt of oats
- ✓ Partnered with Buhler on process flow and equipment.
- ✓ Kilned groats and steel cut feed high speed flaking lines for 50 lb bag and tote packaging
- ✓ Whole Oat Flour offered in bulk and packaged.
- ✓ Gluten Free and Organic capability
- ✓ Oat Procurement through Paterson Grain & GIOSI