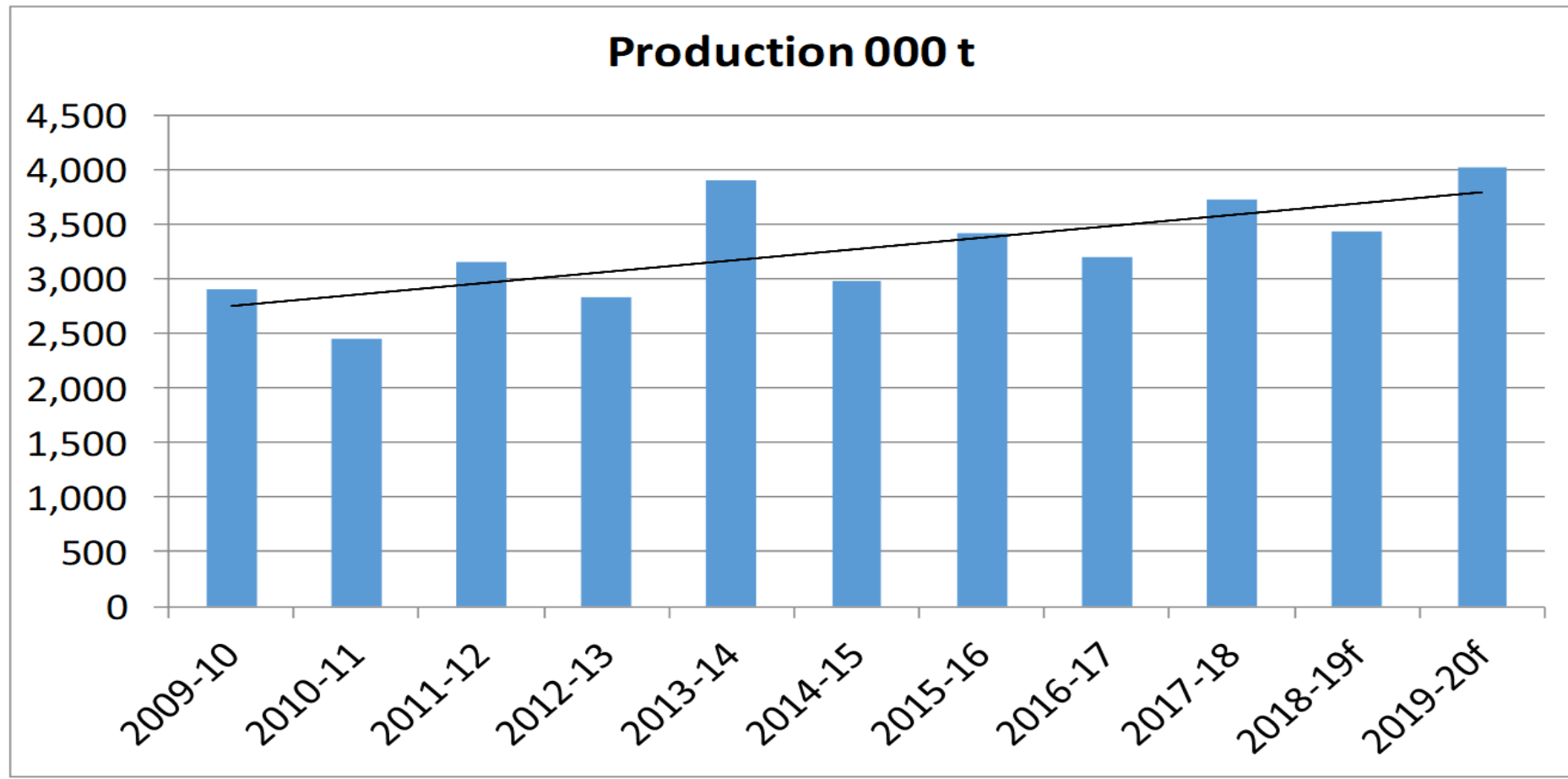




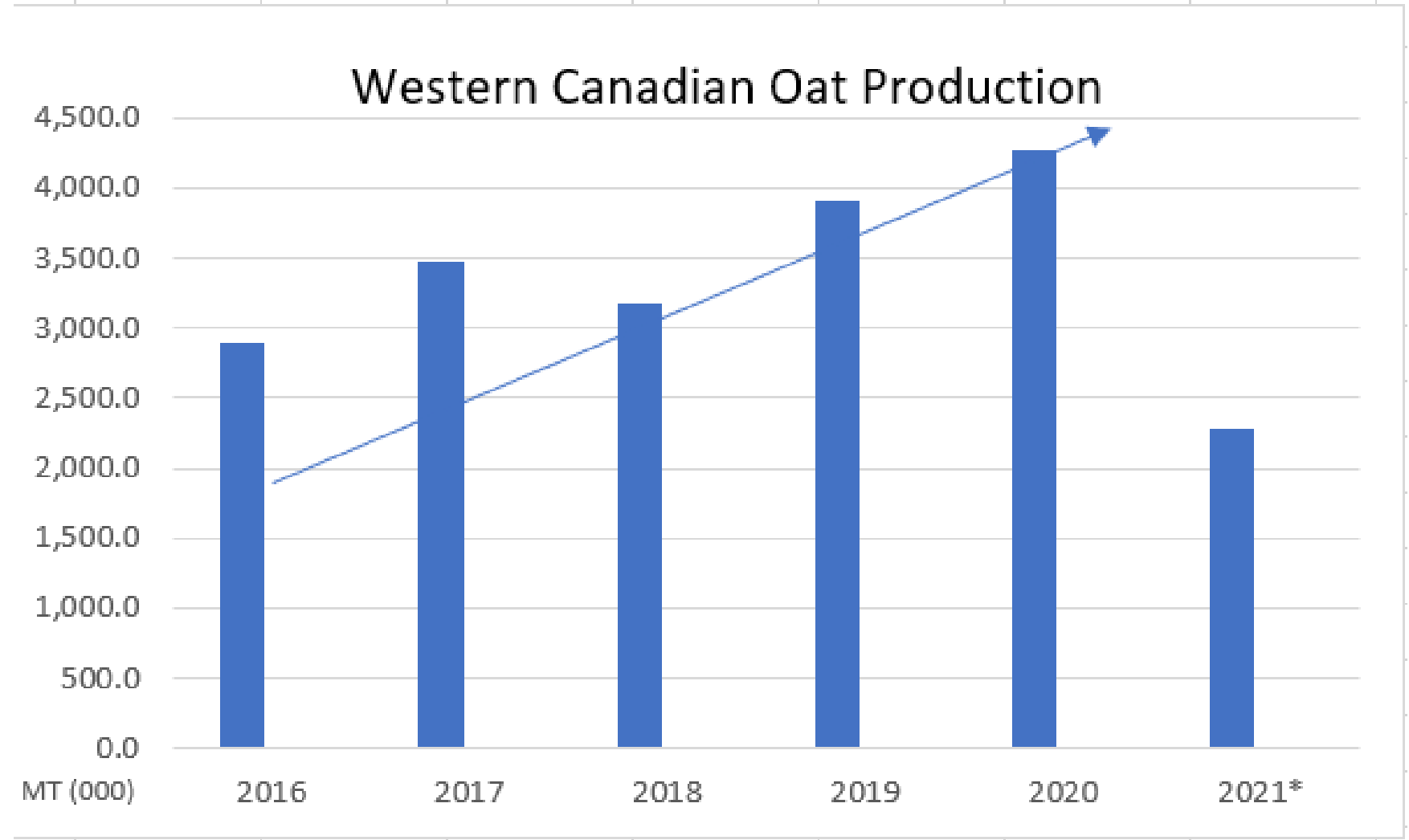
# Canada: Oat Production



Source: Statistics Canada; f = AAFC forecast



\*2021 was a severe drought year in Western Canada resulting in a large reduction in production.

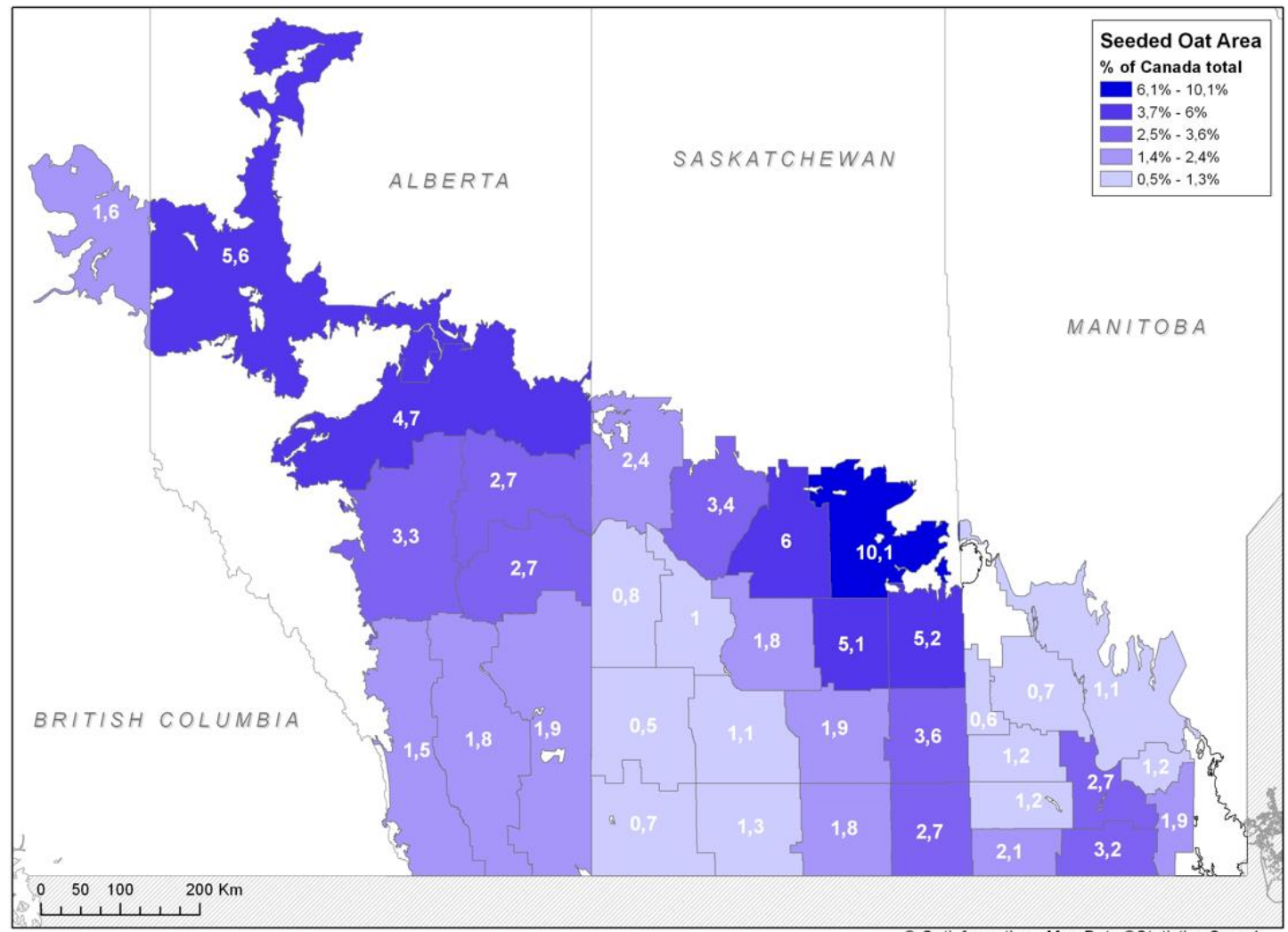


\*2021 data is not yet considered final.



### Western Canadian Seeded Oat Area by Agricultural District

Saskatchewan typically produces more than 50% of Canadian oats each year.

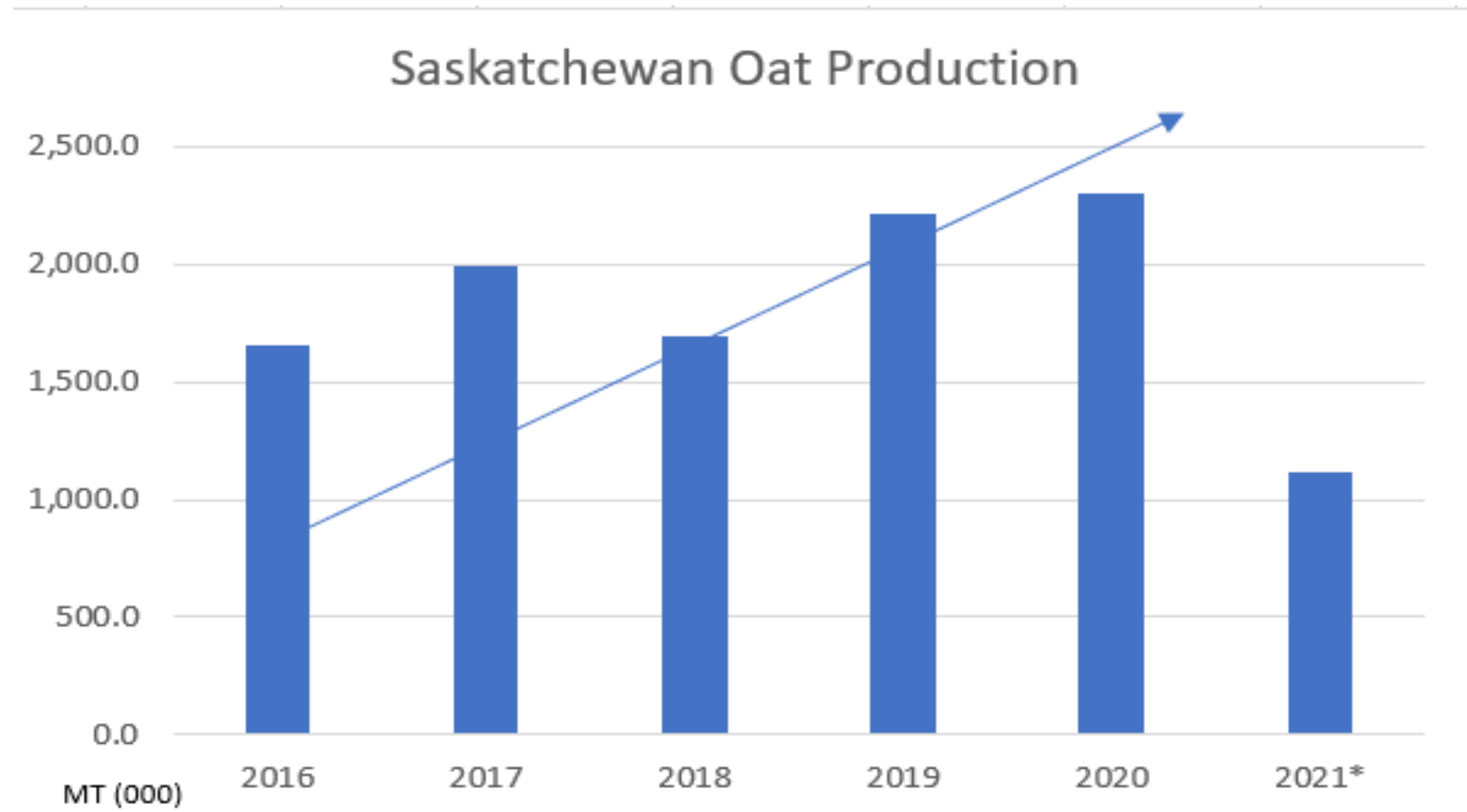


© Oatinformation - Map Data ©Statistics Canada.





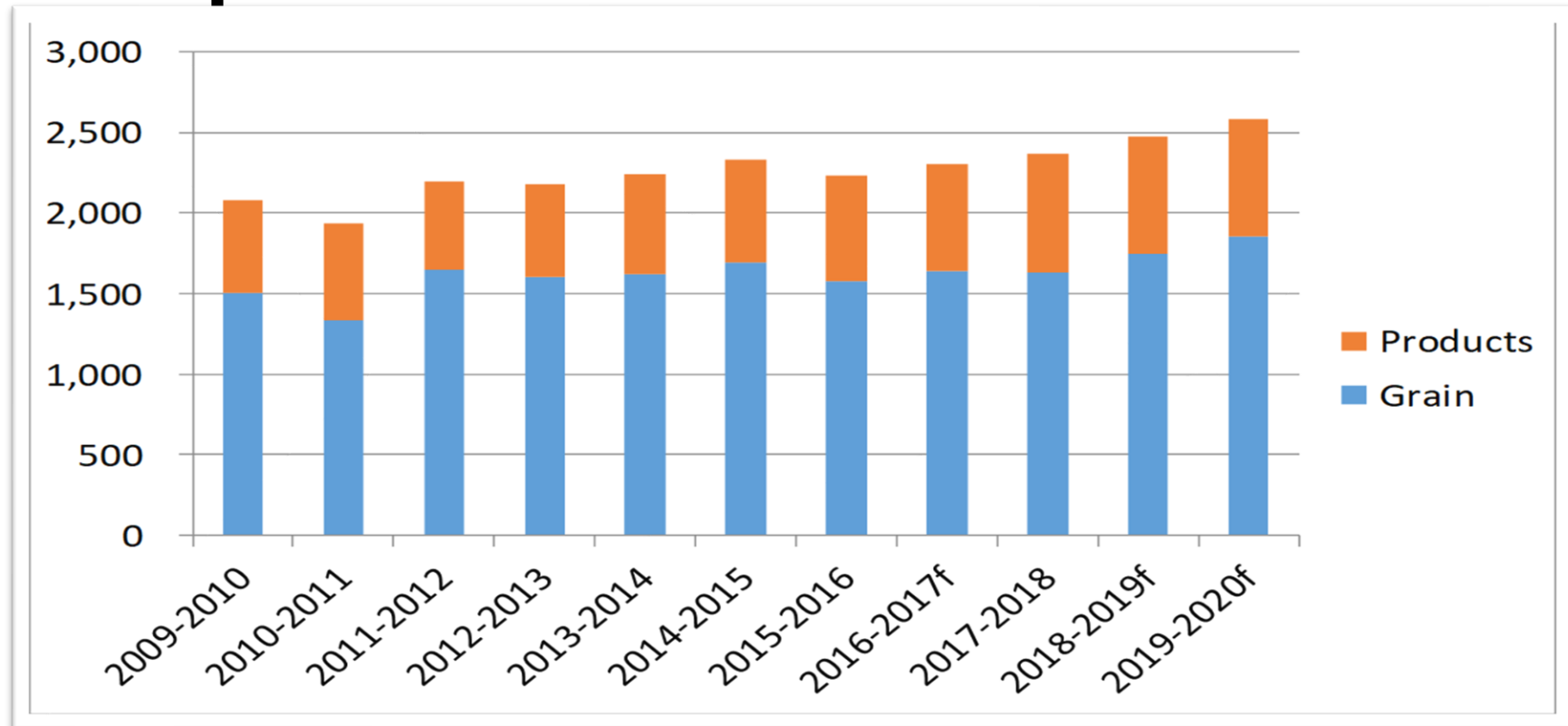
- 2021 data is not considered final yet.
- 2021 was a severe drought year in Western Canada





# Canada: Total Oat Exports

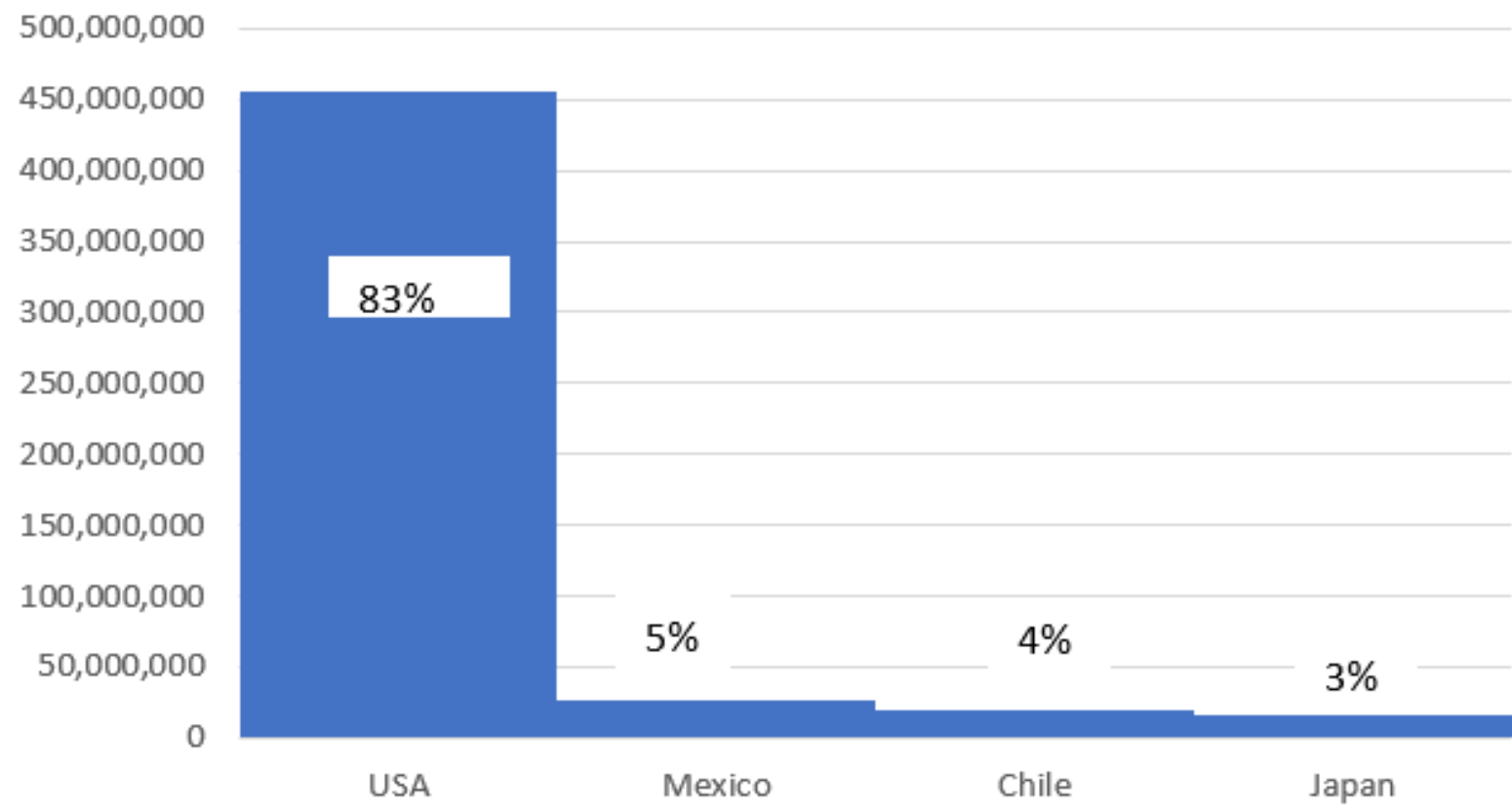
(grain and product – 000 tonnes)



Source: Statistics Canada; f = AAFC forecast



### Top 4 Destination for Canadian Oat Exports: 2021



Oat exports have diversified in the last 5 years. Before that time over 90% of oat exports went to the USA.

# Canada: Total Oat Exports (by destination – 000 tonnes)

	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19f	2019-20f
US	1,796	1,791	1,558	1,688	1,726	1,721	1,800
Mexico	7	38	84	42	83	144	150
Japan	32	30	32	30	27	35	35
Peru	0	0	31	14	0	23	10
Ecuador	0	0	19	19	17	14	14
UAE	1	0	18	9	2	30	10
South Korea	0	0	0	0	0	24	1
China	5	10	12	6	7	7	10
<b>Total</b>	<b>1,841</b>	<b>1,793</b>	<b>1,754</b>	<b>1,808</b>	<b>1,862</b>	<b>1,998</b>	<b>2,030</b>

Source: Statistics Canada & Mexican Statistics Agency





# New Domestic Milling Capacity

Investments over the past few years by:

- Grain Millers – Yorkton Saskatchewan
- Grupo Vida into Canada Oat – Near Edmonton, AB
- Richardson – Manitoba
- Emerson Milling – Manitoba
- Avena Foods – specialized products - Saskatchewan
- Buffalo Creek Mills –Manitoba
- O Foods Mill by Paterson Global Foods Oat Mill – new investment Manitoba







Not only is production trending upwards, oat milling continues to grow at a strong pace in Canada as well.

## Canada Oat & All Wheat Milling Growth

